

Top One - Account Opening Form / 天一 - 開戶申請表格
Voltage X Limited - Initial Public Offering (IPO) Subscription Application / Voltage X - 新股認購

Account Opening Date (DD/MM/YYYY):
開戶日期(日/月/年):

Account Executive:
客戶主任:

Account No:
帳戶號碼:

Account Type 帳戶類別
☐ Corporate Account 公司帳戶

Corporate Account Information 公司帳戶資料

Company Name 公司名稱:

Type of Business 業務類別:

☐ Limited Company 有限公司 ☐ Partnership 合夥 ☐ Sole Proprietor 獨資 ☐ Fund 基金
☐ Trust 信託 Business Registration Number 商業登記號碼:

Date of Incorporation 成立日期:

Place of Incorporation 成立地方:

Company Registration Number 公司註冊號碼:

Nature of Business 業務性質:

Tax residence 稅務常駐地:

Business Address 商業地址:

Registered office address (if different from Business Address) 注册辦事處地址 (如與商業地址不同):

Email Address (Required)* 電郵地址(必須提供)*:

*Any information related to your trading account will be sent to your stated email address above, including but not limited to any update in your trading account.
*任何有關貴公司的交易帳戶資料將會送到以上閣下提供的電郵地址, 包括但不限任何交易帳戶的更新。

Business Phone No.:
商業電話:

Is your company a licensed / registered corporation? 貴公司是否為持牌法團/註冊機構?

☐ No 否 ☐ Yes 是 (Please specify 請註明: _____)

Name and Address of each Director (Proof of Identity to be provided)

董事名稱及地址(請提供身分證明文件)

Name of Director (1) 董事 姓名/名稱:

HKID/Passport issuing country & no.:

香港身份證/護照發出國及號碼:

Residential Address 住址:

Name of Director (2) 董事 姓名/名稱:

HKID/Passport issuing country & no.:

香港身份證/護照發出國及號碼:

Residential Address 住址:

Name of Director (3) 董事 姓名/名稱:

HKID/Passport issuing country & no.:

香港身份證/護照發出國及號碼:

Residential Address 住址:



Top One Global Capital Management Limited ("Top One") - SFC CE No.: BUX664
(Unit 1003, 10/F, Tai Sang Bank Building, 130-132 Des Voeux Road, Central, Hong Kong,
is a licensed corporation.) Tel. (852) 3107 0725 website: www.toponecp.com

天一環球資產管理有限公司 ("天一") 證監會中央編號: BUX664
(香港中環德輔道中130-132號大生銀行大廈10樓1003室) 電話: (852) 3107 0725
網站: www.toponecp.com

List of shareholders: (>10% shareholdings) 股東姓名: (>10%所持股權)		
Name of Shareholder (1) 股東姓名:	HKID/Passport issuing country & no.: 香港身份證/護照發出國及號碼:	Percentage of Shareholdings (%): 所持股份比例 (%): 100
Residential Address 住址:		
Name of Shareholder (2) 股東姓名:	HKID/Passport issuing country & no.: 香港身份證/護照發出國及號碼:	Percentage of Shareholdings (%): 所持股份比例 (%): 100
Residential Address 住址:		
Name of Shareholder (3) 股東姓名:	HKID/Passport issuing country & no.: 香港身份證/護照發出國及號碼:	Percentage of Shareholdings (%): 所持股份比例 (%): 100
Residential Address 住址:		

Designated Bank Account (Withdrawal of Funds) 指定銀行帳戶 (提取款項)

Account holder's name should be same as name of applicant on this account opening form.

銀行帳戶持有人名稱須與本開戶申請表格申請人名稱相。

The following bank account(s) is(are) hereby designated by us as the bank account for the purpose of withdrawal of funds. We hereby instruct and authorize Top One to deposit any or all funds payable to me/us into the following bank account(s). We agree that Top One should not be held liable for any loss, expenses or damages suffered by us as a result of any delay in depositing such payments caused by any reasons whatsoever.

吾等謹此指定以下的銀行帳戶作為提取款項用途的銀行帳戶。吾等謹此指示及授權天一將任何或所應付予吾等之款項存入以下銀行帳戶。吾等同意天一一概不應對基於任何原因而延遲存入款項令本人/吾等蒙受的任何損失、費用或賠償承擔任何責任。

Currency 貨幣:	<input type="checkbox"/> HKD 港幣 <input type="checkbox"/> USD 美金
Bank Name 銀行名稱:	
Account No. 帳戶號碼:	
Name of Account Holder: 帳戶持有人名稱:	
Bank Address 銀行地址:	

Trading Authorization 交易授權

Any _____ of the following person(s) is/are authorized on behalf of the Company to give written and/or oral trading instructions and specimen signatures appearing against their names are the true signatures of the authorized person(s):

以下任何_____位人士均可代表本公司以書面及 / 或口頭發出交易指示，而授權人士之真實簽名樣本已於其姓名旁邊顯示：

	Name 姓名	Nationality 國籍	ID Card/Passport No. 身份證 / 護照號碼	Phone No. 電話號碼	Email Address 電郵地址	Specimen Signature 簽名式樣
1						
2						
3						
4						

Signing Arrangement 簽名安排

Any _____ of the following person(s) is/are authorized to deposit and/or withdraw funds and/or shares to/from the Account and give settlement instructions and/or any other instructions on behalf of the Company and the specimen signatures appearing against their names are the true signatures of the authorized person(s):

以下任何_____位授權人士簽署均可代表本公司對帳戶進行資金 / 股票儲存 / 提取，發出清算指令和其他有關帳戶的指令，而獲授權人士之真實簽名樣本已於其姓名旁邊顯示：

	Name 姓名	Nationality 國籍	ID Card/Passport No. 身份證 / 護照號碼	Phone No. 電話號碼	Email Address 電郵地址	Specimen Signature 簽名式樣
1						
2						
3						
4						

Disclosure of information 資料披露

Does your company maintain any other account(s) with Top One ?
貴公司現時是否持有天一任何其他帳戶?
☐ No 否
☐ Yes 是 (If yes, please specify 如是, 請註明: _____)

Do any of your directors, partners or shareholders have any relationships with any director(s) or employee(s) of Top One?
貴公司的董事、合夥人或股東是否與天一的董事或僱員有任何親屬關係?
☐ No 否
☐ Yes 是 (If yes, please specify 如是, 請註明: _____)

Is any of your directors, partners or shareholders directors or employees of any Licensed/Registered Person of the Securities and Futures Commission ("SFC") or any Exchange Participant?
貴公司的董事、合夥人或股東是否證券及期貨事務監察委員會「證監會」持牌人 / 註冊人或交易所參與者的董事或僱員?
☐ No 否
☐ Yes. We have provided / will provide the Employers with a letter of consent.
是, 並且吾等已 / 會提供僱主的書面同意書。

Name of Directors, Partners or Shareholders 董事、合夥人或僱員的姓名

Name of Licensed/Registered Person of the SFC or Exchange Participant 證監會持牌人 / 註冊人或交易所參與者的姓名

Is any of your directors, partners, shareholders or his spouse, partner, children, parents, spouse or partner of his children, close associate a "Politically Exposed Person" ("PEP") (i.e. an individual is or has been entrusted with a prominent public function in any place, including but not limited to a head of state, head of government, senior politician, senior government, judicial or military official, senior executive of a state-owned corporation and an important political party official)?
貴公司的董事、合夥人、股東、或其配偶、伴侶、子女、父母、子女之配偶或伴侶、或與其關係密切的人仕是否「政治人物」(即

該人仕在任何地方擔任或曾擔任重要公職，包括但不限於國家元首、政府首長、資深從政者、高級政府、司法或軍事官員、國有企業高級行政人員及重要政黨幹事)？

☐ No 否

☐ Yes 是 (If yes, please specify 如是，請註明: _____)

(i) Ultimate Beneficiary Owner/ (ii) Person ultimately benefiting from the transactions and bearing the risks /(iii) person ultimately responsible for originating instructions

(i) 最終實益擁有人/ (ii) 最終受益於交易及承擔風險人仕/ (iii) 最終負責發出指示的人仕

Is your company (i) the ultimate beneficial owner of the Account, (ii) ultimately benefiting from the transactions and bearing the risks for the Account, and (iii) ultimately responsible for originating instructions for the Account?

貴公司戶是否(i) 帳戶的最終實益擁有人、 (ii) 帳戶的最終受益於交易及承擔風險人仕；及 (iii) 帳戶的最終負責發出指示的人仕？

☐ Yes 是

☐ No 否 (If no, please provide the following information. 如否，請提供以下資料)

	<input type="checkbox"/> Ultimate beneficial owner 最終實益擁有人 <input type="checkbox"/> A person ultimately benefiting from the transactions and bearing the risks 最終受益於交易及承擔風險人仕 <input type="checkbox"/> Person ultimately responsible for originating instructions 最終負責發出指示的人仕	<input type="checkbox"/> Ultimate beneficial owner 最終實益擁有人 <input type="checkbox"/> A person ultimately benefiting from the transactions and bearing the risks 最終受益於交易及承擔風險人仕 <input type="checkbox"/> Person ultimately responsible for originating instructions 最終負責發出指示的人仕
English Name 英文姓名：		
Chinese Name 中文姓名：		
ID Card/Passport No. 身份證/護照號碼：		
Nationality 國籍：		
Are you a U.S Person? 閣下是否美國人？		
Residential Address 住宅地址：		
Phone No. 電話號碼		
Control % 所佔控制權百分比：		

Money Laundering Statement 洗錢防制備忘錄

Pursuant to my/our opening of a Securities trading account with Top One Global Capital Management Limited ("Top One"), I/We have read, understood and executed this Client Statement (the "Statement") concerning money laundering activities.
茲因本人 / 吾等於天一環球資產管理有限公司("天一")開立證券帳戶已經閱讀、瞭解並簽署下列有關洗錢行為之聲明。

Money laundering activities consist of drug-trafficking offenses and financial misconduct. Drug-trafficking offenses include the manufacture, importation, sale, or distribution of controlled substances; the commission of acts constituting a continuing criminal offense and transportation of drug paraphernalia.

本聲明書指之洗錢行為，包括販毒之犯罪及財務上之不法行為。販毒之犯罪指製造、進口、銷售管制藥品上犯罪行為，包括由持續性之犯罪集團所為及隨身攜帶毒品之內。

Financial misconduct includes the concealment of assets from a receiver, custodian, trustee, marshal, or other officer of the court from creditors in a bankruptcy proceeding; the making of a fraudulent conveyance in contemplation of a bankruptcy proceeding with the intent to defeat any bankruptcy law; the giving of false oaths or claims in relation to a bankruptcy proceeding bribery; the giving of commissions or gifts for the procurement of loan; theft; embezzlement, or misapplication of bank funds or funds of other lending, credit, or insurance institutions; the making fraudulent bank or credit institution entries or loan or credit application; and mail, wire, or bank fraud or bank or bank postal robbery or theft.

財務上之不法行為是指對收受者、保管人、受託人或法院行官隱匿資產、及在破產程序中對債權人隱匿資產，在破產程序中，蓄意違反破產法之規定，製造虛偽之轉移行為、在破產程序中作的虛假之宣誓或要求；行賄；在貸款程序中給予佣金或餽贈；竊盜、侵佔或向銀行、其他借貸機構、保險機構申請不當借貸，向銀行或信用機構提出虛偽之貸款或信用申請；及郵寄、電匯或詐欺銀行或對銀行郵寄作業之搶奪及竊盜。

Other activities associated with money laundering also include counterfeiting, espionage, kidnapping or hostage taking and copyright infringement, entry of goods by means of false statements, smuggling, removing goods from the custody of customs officials, and illegally exporting arms.

其他與洗錢有關之犯罪行為，包括假冒行為、間諜行為、綁架及擄走人質、侵著作權或是藉由虛偽之聲明引進貨品、侵佔或移走海關人員保管下之貨物、非法的出口武器在內。

Standing Authority 常設授權

☐ We confirm that we fully understand and agree to the contents of this Standing Authority.

吾等確認吾等完全理解並同意本常設授權的內容。

STANDING AUTHORITY GENERAL TERMS (FOR ALL TYPES OF ACCOUNTS)

常設授權通用條款 (適用於所有賬戶)

Unless otherwise specified, any term in this Standing Authority shall have the same meaning as defined and amended in the Securities and Futures Ordinance, Securities and Futures (Client Money) Rules and Securities and Futures (Client Securities) Rules from time to time.

除文義另有所指外，於本常設授權書內的任何名詞，與《證券及期貨條例》、《證券及期貨（客戶款項）規則》及《證券及期貨（客戶證券）規則》不時修訂之定義具有相同意思。

The Standing Authority is valid for a period of 12 months from the date hereof, subject to renewal by me/our or deemed renewal under the Client Money Rules or Client Securities Rules (as the case may be).

按照由客戶續期或根據客戶款項規則或客戶證券規則（視乎情況而定）當作已被續期所制約下，本常設授權書的有效期為十二（12）個月，自本常設授權書之簽發日起計有效。

We understand that we may revoke this Standing Authority by giving written notice to Top One at the above address. The effective date of the revocation shall be 30 days from the date of Top One's receipt of the written notice.

吾等明白吾等可以以書面形式向天一於上述所列明之地址發出通知，撤回本授權書。撤回本授權書之生效日期為天一收到該通知後起計三十(30) 天

We understand that a notice of renewal of the Standing Authority shall be sent to us at least 14 days prior to its expiry. If Top One does not receive a letter of objection to the renewal of the Standing Authority prior to its expiry, we shall be deemed to have agreed to renew the Standing Authority for a period of 12 months upon the terms and conditions as specified in the Standing Authority.

吾等明白常設授權續期通知書將於常設授權屆滿前最少十四天寄予吾等。如天一於常設授權有效期屆滿前未有接獲吾等書面反對，則吾等之常設授權會在屆滿時按照常設授權的條款及細則視作為同意續期十二個月。

This Standing Authority shall remain effective until the expiration date or until the Standing Authority is revoked by me/us, whichever is earlier.

除非本常設授權書到期或於到期前被撤回（以較早者為準），否則本常設授權書保持有效。

We understand and agree that Top One has the rights to suspend our account(s) held with Top One and request us to provide more information if there are any abnormal or suspicious activities in our account(s).

吾等明白及同意，若吾等的賬戶有任何不尋常或可疑活動，天一有權凍結吾等的賬戶並要求吾等的賬戶提供更多資料。

We confirm that this Standing Authority has been explained to us and we fully understand the contents of this Standing Authority and have sought, or have had the opportunity to seek, legal advice concerning its contents and effect.

吾等確認天一已向其解釋本常設授權書，吾等完全明白本常設授權書的內容，並已經或有機會就其內容及效力尋求法律顧問的意見。

We agree that Top One may contact us via telephone or e-mail from time to time, for the purpose of improving client communication and delivering better quality customer service.

吾等同意天一可以不時以電話或電郵聯絡吾等，以改善客戶溝通及提供更優質客戶服務為目的。

We understand that, in the event of any discrepancy between the English and Chinese version, the English version shall prevail.

吾等明白，倘若中文版本與英文版本在解釋或意義方面有任何歧義，應以英文版本為準。

STANDING AUTHORITY UNDER THE SECURITIES AND FUTURES (CLIENT MONEY) RULES

證券及期貨（客戶款項）規則規定的常設授權

Unless otherwise specified, any term in this Standing Authority shall have the same meaning as defined and amended in the Securities and Futures Ordinance (Cap. 571), Securities and Futures (Client Money) Rules and Securities and Futures (Client Securities) Rules from time to time.

除文義另有所指外，於本常設授權書內的任何名詞，與《證券及期貨條例》（第571章）、《證券及期貨（客戶款項）規則》及《證券及期貨（客戶證券）規則》不時修訂之定義具有相同意思。

This Standing Authority covers money held or received by Top One in Hong Kong and overseas (including any interest derived from the holding of the money which does not belong to Top One) in one or more segregated account(s) on our behalf ("Monies").

We hereby authorize Top One to handle the Monies on our behalf.

本常設授權是涵蓋天一為吾等在香港以及海外收取或持有並存放於一個或多個獨立賬戶內之款項（包括因持有並非屬於天一之款項而產生之任何利息）（下稱「款項」）。本人茲授權天一處理此等款項。

Regarding the Monies held or received by Top One in Hong Kong, we hereby further authorize Top One to: -

就天一為吾等在香港收取或持有的款項，吾等進一步授權天一：

1. Combine or consolidate any or all segregated accounts, of any nature whatsoever and either individually or jointly with

others, maintained by Top One from time to time, and Top One may transfer any sum of Monies to and between such segregated account(s) to satisfy our obligations or liabilities to Top One, whether such obligations and liabilities are actual or contingent, primary or collateral, secured or unsecured, joint or several; and

組合或合併天一所維持的任何性質的任何或全部獨立賬戶，此等組合或合併活動可以個別地或與其他賬戶聯合進行，天一可將該等獨立賬戶內任何數額之款項作出轉移，以解除吾等對天一的義務或法律責任，不論此等義務和法律責任是確實或或然的、原有或附帶的、有抵押或無抵押的、共同或分別的；及

2. Set-off or transfer any sum of Monies interchangeably between any of the segregated accounts maintained at any time by Top One towards satisfaction of any of our liabilities to Top One; and

天一可將款項的任何款額任何時間維持的獨立賬戶之間轉入轉出以結清吾等對天一負有的債務；及

3. Exchange our Monies into any other currency(ies) at the rate of exchange conclusively determined by Top One.

可將賬戶內的款項以天一最終確定的匯率兌換成任何其他貨幣。

Regarding the Monies held or received by Top One overseas, we hereby further authorize Top One to: -

就天一為吾等在海外收取或持有的款項，吾等進一步授權天一：

1. Use all or part of the Monies at its discretion without prior notice, confirmation and/or instructions for the purposes of sale and purchase of overseas securities and/or compliance with settlement and/or deposit requirements; and/or

本常設授權書授權天一不需事先通知或取得的確認及／或指示可酌情動用款項的全部或部份作買賣海外證券之用、符合交收或按金要求及其他用途；及／或

2. Pay/transfer any sum of Monies to our securities account held with Top One, the futures account(s) of any overseas financial institution(s) and/or overseas clearing firm(s) and their successors for the purpose of trading or meeting the settlement or margin requirement (if applicable) of our overseas securities transactions;

將任何數額之款項支付／轉往吾等於天一的賬戶及／或任何海外金融機構及／或結算公司的期貨賬戶及其繼承人及受讓人以作吾等買賣海外證券之用或符合交收或按金的要求（如適用）；及／或

3. Transfer the Monies interchangeably between the segregated account(s) opened and maintained by Top One in Hong Kong and the segregated account(s) opened and maintained by Top One with any overseas financial institution(s) and/or overseas clearing firm(s) outside Hong Kong; and/or

從天一在香港或其他地方設立之一或多個獨立賬戶及在任何海外金融機構及／或結算公司設立之獨立賬戶或於該等賬戶之間來回調動；及／或

4. Enter into foreign exchange contracts necessary to facilitate the purchase or meet the settlement requirement (if applicable) of the overseas securities on or before the date when the Monies are required to be converted into other currencies for payment at market rates in accordance with Top One's normal practice. Top One has sole discretion to decide the content of the foreign exchange contracts including but not limited to the timing.

訂立外幣兌換合約，適用於當日或之前為了購買海外證券之用或符合交收或按金的要求（如適用）而需要將資金轉換為其他貨幣，此等兌換合約按天一慣例並以市場匯率訂立。外幣兌換合約的內容（包括但不限於訂約時間）由天一全權決定。

We understand that Top One can take any of the above actions without giving notice to me/us.

天一可以不向吾等發出通知而採取上述行動。

We understand that this Standing Authority is given to Top One in consideration of Top One's agreement in opening and continuous maintaining Securities Cash Account for us with Top One.

吾等明白本常設授權乃鑑於天一同意開立及繼續維持吾等的證券現金。

We understand this Standing Authority is given without prejudice to other authorities or rights which Top One may have in relation to dealing in Monies in the segregated accounts.

吾等明白吾等的證券可能受制於第三者之權利，天一可於全數抵償該等權利後，方何將吾等的證券退回給吾等。

We acknowledge and confirm that our assets (including the Monies) received or held by Top One overseas are subject to applicable laws and regulations of the relevant overseas jurisdiction which may be different from the Securities and Futures Ordinance (Cap.571) and the rules made thereunder. Consequently, such assets may not enjoy the same protection as that conferred on our assets received or held in Hong Kong.

吾等確認，天一在香港以外地方收取或持有的吾等的資產，是受到有關海外司法管轄區的適用法律及規例所監管的。這些法律及規例與《證券及期貨條例》（第 571 條）及根據該條例制訂的規則可能有所不同。因此，有關資產有可能不會享有賦予吾等在香港收

取或持有的資產的相同保障。

Risk Disclosure Statement 風險披露聲明

Investment involves risk. This questionnaire does not give you any information or recommendation on the suitability of any investment products or services. Any decision to invest in is based solely on your own assessment of the financial product.
投資涉及風險。本問卷沒有向閣下提供任何對投資產品或服務的合適程度的任何資訊或意見。任何投資決定純屬閣下對金融產品的個人判斷。

This questionnaire is not an offer, invitation, solicitation or recommendation to buy, sell or invest in any investment products. Top One is not liable for any analysis derived from the information provided.

本問卷並非要約、邀請、招攬或建議閣下購買、賣出或投資任何的投資產品。天一不承擔提供資訊的任何分析的責任。

You should carefully consider whether trading in derivative/ leveraged products is appropriate for you in the light of your financial circumstances and investment objectives and experience. You should be aware that dealing in products that are highly leveraged carry significantly in greater risk than non-leveraged investments such as share trading. You may sustain losses significantly in excess of the monies you initially invested and also in excess of the margin required to establish and maintain your leveraged positions. Margin calls may be made quickly or frequently, especially in times of high volatility, and if you cannot meet them, your positions may be closed out and any shortfall will be borne by you. Values may fluctuate significantly in times of high volatility or market/ economic uncertainty; such swings are even more significant if your positions are leveraged and may also adversely affect your position.

閣下應仔細考慮在您的財務狀況下，交易衍生/槓桿產品是否適合您。閣下應了解高槓桿的產品比非槓桿投資如股份交易帶有更大的風險。因此，您可以同時巨額獲利及虧損。您的虧損可能超過您最初的存款及建立和維持買賣槓桿產品的倉位所需的保證金要求。特別當大幅度波動的時候，補倉指令可能很快及經常被行使，及如閣下未能達到保證金要求，閣下持有之倉位可能被平倉及任何保證金不足之數額將由閣下承擔。價格可能隨大幅度波動或市場/經濟不穩定性而大幅變動，如閣下持有的倉位有參與槓桿，這種波動更為顯著及相反地影響閣下的倉位。

You should also refer to the risk disclosure statements as set out in the Terms and Conditions.

閣下亦須留意條款及條件列出的風險披露聲明。

If Top One solicits the sale of or recommends any financial product to you, the financial product must be reasonably suitable for you having regard to your financial situation, investment experience and investment objectives. No other provision of this agreement or any other document we may ask you to sign and no statement we may ask you to make derogates from this clause. 假如天一向閣下招攬銷售或建議任何金融產品，該金融產品必須是我們經考慮閣下的財政狀況、投資經驗及投資目標後而認為合理地適合閣下的。本協議的其他條文或任何其他我們可能要求閣下簽署的文件及我們可能要求閣下作出的聲明概不會減損本條款的效力。

Note: "Financial product" means any securities, futures contracts or leveraged foreign exchange contracts as defined under the SFO. Regarding "leveraged foreign exchange contracts", it is only applicable to those traded by persons licensed for Type 3 regulated activity.

註：“金融產品”指《證券及期貨條例》所界定的任何證券、期貨合約或槓桿式外匯交易合約。就“槓桿式外匯交易合約”而言，其只適用於由獲得發牌經營第3類受規管活動的人所買賣的該等槓桿式外匯交易合約。

FUND TRANSFER INFORMATION 轉帳資料
(Voltage X Group - IPO Subscription / Voltage X - 新股認購)

Name of Bank 銀行名稱	SWIFT Code 代碼	A/C Number 帳戶號碼	Currency 貨幣
DBS Bank (Hong Kong) Ltd 星展銀行	DHBKHKHH	016-478- 002271656	HKD 、 USD 、 港元、美元、

In Favour of (Payee): Top One Global Capital Management Limited - Client A/C
收款人：

Further Reference: Top One IPO Order
Please fill in the name of subscriber Voltage X Limited - IPO Subscription

附言：
Top One IPO Order
請填寫認購者姓名
Voltage X - 新股認購

Deposit by cash and third-party payment are not accepted.
本公司不接受現金和第三方付款

Authorization Letter 授權書

We, _____, hereby authorize and instruct Top One Global Capital Management Limited ("Top One") to act on our behalf to submit and disclose my information, documents, and any other necessary materials to Nasdaq for the purpose of listing, regulatory compliance, or related preparatory matters.

吾等_____, 特此授權並指示環球資產管理有限公司下稱「天一」代表吾等向納斯達克 (Nasdaq) 提交、披露及傳達本公司資料、文件及其他必要材料, 以用於上市、合規或其他相關準備事宜。

Furthermore, we authorize and instruct Top One to assist with the incorporation, establishment, and operational setup of a brokerage trading company at the designated U.S. Underwriter in the United States, including but not limited to:

此外, 吾等亦授權並指示天一協助於指定之美國承銷商處設立、成立及營運設置一家經紀交易公司, 範圍包括但不限於:

- Preparing our documents and other necessary filings.

準備吾等文件及其他必要文件;

- Collecting identification documents, including passport copies and proof of address for all director(s) and shareholder(s);

收集身份證明文件, 包括所有董事、股東的護照影本及地址證明

- Assisting with the completion of additional forms, including the Account Opening Form and any other documentation required for account setup or compliance purposes;

協助填寫其他表格, 包括帳戶開立表格及其他帳戶設立或合規所需之文件;

- Coordinating with relevant third parties as necessary to facilitate the incorporation and brokerage account opening processes.

與相關第三方協調, 以促成公司設立及經紀帳戶開立程序。

We confirm that all information and documents provided by us to Top One are true, accurate, and complete. Top One is entitled to rely upon such information without the need for independent verification.

吾等並確認, 向天一所提供之一切資料及文件均為真實、準確及完整。天一有權依賴該等資料, 無需另行核實。

Signature of the Account Holder
帳戶持有人簽署

Date
日期

Disclaimer - For Non-Professional Investor Only 免責聲明 - 僅適用於非專業投資者

Subscription of IPO issued by Voltage X Limited 認購 Voltage X Limited 發行的首次公開募股

You asked us to assist you to subscribe for IPO issued by Voltage X Limited ("Vx"), an exempted company incorporated under the laws of the Cayman Islands. We are pleased to assist you and, in this respect, set out our terms of service and disclaimer below.

您們曾要求我們協助您認購Voltage X Limited ("Vx") 首次公開募股。該公司是一家根據開曼群島法律註冊成立的獲豁免公司。我們欣然為您提供協助，並為此在下文載列我們的服務條款和免責聲明。

You represent to us, acknowledge and confirm that: -

您們向我們陳述，承認和確認：

(a) Upon Vx and your request, we provide a platform for handling the issue and subscription of IPO in Vx or you. We did not make any offer, invitation, solicitation or recommendation in respect of the IPO in Vx and consequently, we make no assurance as to investment return on your investment in the IPO in Vx;

應Vx和您的請求，我們向您們提供一個平台，處理Vx股份的首次公開募股認購。我們未曾就Vx的股份作出任何要約，邀請，招攬或建議，因此，我們概不就您們投資於Vx股份的投資回報作出任何保證；

(b) Any information and documents related to the issue and subscription of IPO in Vx including but not limited to the subscription agreement and any corporate presentation or term sheet ("Subscription Documents") are gathered and prepared by Vx. You understand and accept that we shall not be liable for the accuracy, completeness and relevance of such information and documents;

與Vx股份首次公開募股認購有關的任何信息和文件，包括但不限於認購書及任何企業介紹材料或條款說明書（"認購文件"）均由Vx收集和編制。您了解及同意，我們無需對有關信息和文件的準確性，完整性和關聯性負責；

(c) You agree to indemnify us and hold us harmless from and against all losses actions claims expenses demands and liabilities whether in contract tort or otherwise now or hereafter incurred by us or by any of our agent officer or employee for anything done or omitted in the handling of the subscription of shares in Vx for you; and

您們同意，就我們或我們的任何代理人，高級人員或僱員現在或此後由於為您處理Vx股份首次公開募股認購的作為或不作為而招致的所有損失，訴訟，索賠，開支，索求和法律責任（不論是在合同，侵權或其他方面），對我們作出彌償並確保我們免受傷害；及

(d) You acknowledge and consent that we may receive any transaction fees, commission, rebates, administrative fees or other non-monetary benefits from Vx as a matter of business.

您們承認和同意，作為一項業務，我們可以從Vx收取任何交易費，佣金，回扣，行政費或其他非金錢利益。

Please note that with respect to the documents accompanying this Disclaimer:

Should there be any discrepancy between the English and Chinese version, the English version shall prevail.

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如英文與中文版本有任何差異，以英文版本為準

Version: 20250509



Top One Global Capital Management Limited ("Top One") - SFC CE No.: BUX664
(Unit 1003, 10/F, Tai Sang Bank Building, 130-132 Des Voeux Road, Central, Hong Kong,
is a licensed corporation.) Tel. (852) 3107 0725 website: www.toponecp.com

天一環球資產管理有限公司 ("天一") 證監會中央編號: BUX664
(香港中環德輔道中130-132號大生銀行大廈10樓1003室) 電話: (852) 3107 0725
網站: www.toponecp.com

請注意，就隨附於本免責聲明的文件而言：

WARNING

警告

The contents of this document have not been reviewed by any regulatory authority in Hong Kong. You are advised to exercise caution in relation to the offer. If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

本文件的內容未經香港任何監管當局審核。特此建議您謹慎對待有關要約。如果您們對本文件的任何內容有任何疑問，您應獲取獨立專業意見。

Once again, we thank you very much for engaging our firm in handling the subscription of IPO in Vx for you. If you have any questions, please do not hesitate to contact Customer Services by email at: info@toponecp.com of our firm.

我們再次衷心感謝您聘請本公司為您處理Vx股份首次公開募股認購。如果您們有任何問題，請隨時聯繫本公司的客戶服務部，電郵 info@toponecp.com

Confirmation 確認書 / Customer Declaration 客戶聲明

We have read and fully understood all Risk Disclosure Statement, Money Laundering Statement, Disclaimer and agree to be bound by them.

我們已經閱讀並全面明白了解所有風險披露、洗錢防制備忘錄聲明及免責聲明並同意接受上述所有條款約束。

We hereby request Top One Global Capital Management Limited ("Top One") to open an account as stated in this Account Opening Document.

我們謹此向天一環球資產管理有限公司 ("天一") 申請開立本申請表格所述之帳戶。

We agree to and abide by the Securities and Futures Ordinance and the subsidiary legislations, rules, guidelines and codes made thereunder, and the rules and regulations of any relevant exchange company(ies), clearing house(s) and exchange controller(s) including but not limited to the Stock Exchange of Hong Kong Limited (SEHK), the Hong Kong Futures Exchange Limited (HKFE), the Hong Kong Securities Clearing Company Limited (HKSCC), the HKFE Clearing Corporation Limited (HKCC) and the SEHK Options Clearing House Limited (SECH), whichever is applicable) and regulatory body(ies) in Hong Kong and/or overseas as amended from time to time governing the transactions in the Account.

我們同意遵守證券及期貨條例及其附屬法例、以及相關交易所、結算所及控制人（包括但不限於香港聯合交易所、香港期貨交易所、香港中央結算、香港期貨結算及聯交所期權結算所，如適用）及香港及/或海外監管機構不時修訂以規管於該帳戶進行的交易之條例及規則，並手其約束。

We represent that the information on this Account Opening Form is true, complete and correct and that we have not wilfully withheld any material fact(s). Top One is entitled to rely fully on such information and representations for all purpose, unless it receives notice in writing of any change. Top One is authorized at any time to contact anyone, including our banks, brokers or any credit agency or the purpose of verifying the information provided on this Account Opening Form. We undertake to inform Top One immediately should there be any change of such information.

我們茲聲明在本申請表格所提供之全部資料為真實、完整及正確，亦未刻意隱瞞任何重要。除非天一接到更改有關本表格內容的書面通知，否則天一有權完全依賴此等資料及聲明作一切用途。天一獲授權就核對此等資料事宜，可隨時與任何人包括我們之銀行、經紀或任何信用機構聯絡。我們保證如此等資料有所改變，將立刻通知天一。

We, _____ warrant that the information provided in Investment Risk Profile Assessment is accurate and complete. We confirm that we fully understand and accept that Investment Risk Profile Assessment is for the purpose of assessing whether it is appropriate or suitable for me to carry our self-directed trading of investment products and subscription of IPO issued by Voltage X Limited. We further confirm that Investment Risk Profile Assessment is not intended to list out all factors and/or issues which We should consider at the time of each investment, and We shall not consider any part of it as a recommendation in relation to an investment or investment advice.

我們 _____ 謹保證在本客戶投資風險評估填報的資料正確無訛。我們確認完全了解及同意本客戶投資風險評估的目的為評估本人是否適合透過交易平台自行管理投資產品交易及認購 Voltage X Limited 發行的首次公開募股。我們再一次確認本客戶投資風險評估的目的不是列明所有我們任何投資前應考慮的因素及/或問題及我們不應只視本評估任何一部分與投資及投資意見有關的投資建議。

We also confirm that each transaction I placed is based solely on my own analysis and is my sole decision.



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網站: www.toponecp.com

我們確定本人在交易平台建立的所有交易純屬根據個人分析及意願。

Signature of the Account Holder
帳戶持有人簽署

Date 日期

Signature of the Account Holder
帳戶持有人簽署

Date 日期

Witness By 見證人:

Signature of Witness
簽署: 見證人

Signature of the Licensed Representative / Account
Executive/ Designated Staff of Licensed Corporation:
簽署: 持牌代表/ 客戶主任/持牌公司指定的職員

Date 日期

Name of the Licensed Representative / Account Executive
Designated Staff of Licensed Corporation
姓名: 持牌代表/ 客戶主任 /持牌公司指定的職員

CE No. (If any) 証監會註冊編號 (如有)

Internal Use 由內部填寫:	
Inputted by 負責職員:	Date 日期:
Checked by 檢查職員:	Date 日期:
Verified and approved by (RO/Compliance Officer/The Designated): 審批職員 (負責人/合規負責職員/天一指定的職員)	Date 日期:
Remark 備註:	

All information will be treated and used by Top One in the strictest confidence in accordance with its Notice to Clients Relating to Personal Data (Privacy) Ordinance.

天一會根據天一的《關於個人資料(私隱)條例致客戶通知》，以最高保密處理和使用您所提供的資料。

Investment Risk Profile Assessment

投資風險評估

This questionnaire is to help you consider your risk tolerance. It asks questions that provide some indication of the risk tolerance for a typical investor displaying your personal investment characteristics.

此問卷有助您考慮可承受之風險，此卷之問題可就典型投資者之個人投資特質提供一些可承受風險指示。

Understanding your risk profile will help us make investment recommendations that are suitable for you.
理解您的風險報告有助本公司為您提供適合的投資建議。

Name of Client

客戶姓名

Conducted by (Name of Top One' staff)

經辦人 (天一職員姓名)

Assessment 評估 Inputted by Director 董事提供

Name of Director 董事姓名

Date:

日期:

Risk Capacity

風險承受能力

Q1. What is your investment experience?

問題一、您的投資經歷有多久？

- | | |
|--|------------|
| <input type="checkbox"/> Over 8 years | 8年以上 |
| <input type="checkbox"/> 3-8 years | 3-8 年 |
| <input type="checkbox"/> under 2 years | 2 years 以下 |

Q2. How long do you want to hold onto the investments?

問題二、您心目中的投資是多久？

- | | |
|--|------|
| <input type="checkbox"/> Less than 3 years | 少於3年 |
| <input type="checkbox"/> At least 3 years | 最少3年 |
| <input type="checkbox"/> More than 6-year | 多於6年 |

Q3. Percentage of your company's liquid net worth you'd like to invest in this account(s).

問題三您希望此戶口的投資佔您公司的流動資產淨值多少百分比？

- | | |
|--|--------------|
| <input type="checkbox"/> Less than 25% | 少於 25% |
| <input type="checkbox"/> Between 25% and 50% | 25% 至 50% 之間 |
| <input type="checkbox"/> More than 50% | 多於50% |

Q4. Complete this sentence:

問題四、完成此句：

We are relying on _____ of the money we've invested in this account(s), including any earnings, to cover our spending /operating cost this year.

我們會依賴此戶口_____的投資資金，包括任何收入，以應付本年開支/ 運營費用

- | | |
|--|--------------|
| <input type="checkbox"/> Less than 25% | 少於25% |
| <input type="checkbox"/> Between 25% and 50% | 25% 至 50% 之間 |
| <input type="checkbox"/> More than 50% | 多於 50% |

Q5. Which of the following statements best describes your investment objectives for the account(s) in this relationship?

問題五、以下哪句聲明最適合形容您的戶口投資目的

- | | |
|--|--|
| <input type="checkbox"/> <i>Safety</i>
謹慎 | <i>Aim to protect my capital and will accept returns in line with savings accounts.</i>
主要保障資金和預期賺取與儲蓄戶口相約之回報 |
| <input type="checkbox"/> <i>Income Oriented</i>
收入為本 | <i>Prefer regular income along with some capital growth.</i>
傾向於經常性收入，同時獲取部份資本增長 |
| <input type="checkbox"/> <i>Income & Growth</i>
收入與增長 | <i>Prefer a balance of capital growth and regular income.</i>
傾向在經常性收入與資本增值之間取得平衡 |

- | | |
|--|--|
| <input type="checkbox"/> Growth Oriented
增長為本 | Primarily want capital growth with some regular income.
主要期望資本增值，同時賺取經常性收入 |
| <input type="checkbox"/> Growth
增長 | Looking only for capital growth and don't require regular income.
只追求資本增長，而非賺取經常性收入 |
| <input type="checkbox"/> Specialist Investing
專業性投資 | Looking for specialist investments with uncertain pricing,
substantial fluctuations in value, limited liquidity and/or lack of
redemption rights.
追求有大幅增長以及定價不明確、資本值大幅波動、流通性有限且／或缺乏贖回
權所影響之投資。 |

Q6. Which of the following statements best describes the amount of risk fluctuation you will tolerate in the value of your investments?

問題六、以下哪句聲明最能形容你於投資價值中可承受之危機波動量

- | |
|---|
| <input type="checkbox"/> Prefer investments with negligible price movements which can normally be sold within a week or promise to repay what I invested within a year.
傾向價格變動很小，並通常可在一星期內出售或承諾於一年內取回本金的投資產品。 |
| <input type="checkbox"/> Can tolerate investments with limited negative price movements which can normally be sold within a week for a price that is close to the recent market average.
可接受我的投資出現有限度的價格不利變動，並通常可在一星期內以接近平均市價出售的投資產品。 |
| <input type="checkbox"/> Can tolerate investments with moderate negative price movements which can normally be sold within a week for a price that is close to the recent market average.
可接受我的投資出現適度的價格不利變動，並通常可在一星期內以接近平均市價出售的投資產品 |
| <input type="checkbox"/> Can tolerate investments with substantial negative price movements, which may have a small risk of losing their entire value, may be difficult to sell or may only be sold at a price below the recent market average.
可接受有大幅度價格不利變動、可能有少許風險會喪失全部價值，並可能難以出售或有機會只可按低於近期平均市價出售的投資產品。 |
| <input type="checkbox"/> Can tolerate investments with substantial negative price movements which may have a significant risk of losing their entire value and may be difficult or impossible to sell over an extended period.
可接受有大幅度價格不利變動、可能有高風險會喪失全部價值，並可能難以出售或沒可能在一段長時間內出售 投資產品。 |
| <input type="checkbox"/> Can tolerate investments that may have a high risk of losing their entire value or even more than my initial investment and may have a highly uncertain value at any given time and also be very difficult or impossible to sell over an extended period.
可接受可能有高風險及會喪失全部價值或有關損失會超出我原本的投資金額、可能在任何特定時間內價值不 明確，或非常困難或沒可能在一段較長的時間內出售的投資產品。 |

Knowledge and Experience

知識與經驗

Q7. Investment knowledge and experience:

問題七、投資知識及經驗

- ☐ Limited Little or no knowledge of investments outside of savings accounts or time deposits.
有限 對儲蓄戶口或定期存款以外的投資所知甚少或並無認識
- ☐ Moderate General knowledge and understanding of investments that aren't savings accounts or time deposits, and I'm aware of the general risks related to investing.
中等 對儲蓄戶口或定期存款以外的投資有一般的了解，亦知道投資有相關風險
- ☐ Extensive Extensive knowledge and understanding of investments, and I'm experienced enough to make my own investment decisions.
廣泛 對投資有豐富知識及充份了解，及有足夠經驗，能自行作出投資決定

Q8. Please indicate which of the following products you are familiar with.

問題八、請指明閣下熟悉之以下產品

Knowledge (K) and number of years of experience (E) in the Hong Kong market (please specify if elsewhere) based on past investment experience / education / professional knowledge / other external source


知識(K) 及透過以往投資經驗之香港市場(如其他地方，請指明)經驗之年期 (E)/教育/專業知識/其他外部資源

		K	E (no. of years) (投資年期)
(1)	Money Markets & Certificate of Deposits 貨幣市場及存款證	<input type="checkbox"/>	
(2)	Mutual Funds / Unit Trust 互惠基金/單位信託基金	<input type="checkbox"/>	
(3)	Bonds, Bills and Notes (Non-Structured) 債券、票券及票據 (非結構性)	<input type="checkbox"/>	
(4)	Gold (Paper Gold) 黃金 (紙黃金)	<input type="checkbox"/>	
(5)	Hybrid Securities (Perpetual, Preferred Stocks, Convertible Bonds) 混合性證券 (永續債券, 優先股, 可換股債券)	<input type="checkbox"/>	
(6)	Equities (Stocks and Shares) 股本 (股票和股份)	<input type="checkbox"/>	
(7)	Physical Commodities 實物或商品投資	<input type="checkbox"/>	
(8)	Currency Linked Accounts e.g. Premium Accounts 外幣掛鈎戶口 如: 高級戶口	<input type="checkbox"/>	
(9)	Variable Annuities / Investment-Linked Insurance 變額年金/投資相連保險	<input type="checkbox"/>	
(10)	Structured Products (Structured Notes, Structured Deposits, Equity-Linked Notes, Equity-Linked Accounts) 結構性產品 (結構性票據, 結構性存款, 股票掛鈎票據, 股票掛鈎帳戶)	<input type="checkbox"/>	
(11)	Hedge Funds 對沖基金	<input type="checkbox"/>	

(12)	Private Equity 私募基金	<input type="checkbox"/>	
(13)	Futures, Options, Swaps, Warrants, Synthetic ETFs 期貨, 期權, 掉期, 窩輪, 合成模擬策略的交易所買賣基金	<input type="checkbox"/>	
(14)	Margin / Leverage Trading / Portfolio Finance 孖展 / 槓桿投資 / 財經投資組合	<input type="checkbox"/>	
(15)	Structured Credit (CDO, CDS, CLO) 結構性信貸 (債務抵押證券、信貸違約掉期, 貸款抵押證券)	<input type="checkbox"/>	
(16)	Accumulators / Decumulators 累計認購期權 / 累計認沽期權	<input type="checkbox"/>	


Investor Profile (IP)

投資者類型 (IP)

 = Risk Tolerance
風險承受程度


☐ = Investment Objectives
投資目標

☐ IP1 Safety Oriented
謹慎型

 You prefer investments with negligible price movements which can normally be sold within a week or promise to repay what you invest within a year.
您傾向於價格變動較小,並在一般情況下可在少於一星期內出售或承諾於一年內取回投資本金的投資產品。


☐ This investor rating is suitable for investors that aim to protect capital and accept returns in line with savings accounts.
此投資者評級適合以保本及與儲蓄戶口定期回報之投資。

☐ IP2 Conservative
保守型


 You can tolerate investments with limited negative price movements which can normally be sold within a week for a price that is close to the recent market average.
您可接受您的投資出現有限度的價格不利變動,並通常可在一星期內出售及以接近平均市價出售的投資產品。

☐ This investor rating is suitable for investors that aim primarily for regular income returns along with some capital appreciation as a secondary option.
此投資類型適合旨在追求經常性收入,及同時獲取一些資本增值的投資者。


☐ IP3 Moderate
平衡型

-  You can tolerate investments with moderate negative price movements which can normally be sold within a week for a price that is close to the recent market average.
您可接受您的投資出現適度的價格不利變動,並通常可在一星期內出售及以接近平均市價出售的投資產品。
- ☐ This investor rating is suitable for investors that aim for both regular income returns and capital appreciation.
此投資類型適合旨在追求經常性收入及資本增值的投資者。

☐ IP4 Aggressive
進取型

-  You can tolerate investments with substantial negative price movements that may have a small risk of losing their entire value and may be difficult to sell or may only be sold at a price below the recent market average.
您可接受有大幅度價格不利變動、可能有少許風險會喪失全部價值,並可能難以出售或有機會只可按低於近期平均市價出售的投資產品。
- ☐ This investor rating is suitable for investors that aim primarily for capital appreciation and no or little regular income returns.
此投資類型適合旨在追求資本增值,而非經常性收入的投資者

☐ IP5 Specialized Investing
專業性投資型

-  You can tolerate investments that may have a high risk of losing their entire value or even more than your initial investment and may have a highly uncertain value at any given time and also be very difficult or impossible to sell over an extended period.
你可承受可能有高風險會失去全部價值或有關損失會超出您原本的投資金額、可能在任何特定時間內價值不明確,而非常困難或沒可能在一段較長的時間內出售的投資產品。
- ☐ This investor rating is suitable for investors that seek very aggressive capital appreciation over time with investments that may not be liquidated before maturity.
此類型投資適合追求可能不容許於到期日前變現, 並非常進取的長線資本增值的投資者。

Important to Note

重要提示

Most products are of risk rating 1 to 4. Leveraged or other high-risk products are of risk rating 5 and are available to Professional Investors only.

大部份產品之風險評級為1至4級。槓桿或其他高風險產品均為風險5級。只適合專業投資者。

The information provided in this risk profiling exercise may be used by Top One and its subsidiaries for marketing and other purposes as set forth in the Policy Statement relating to the Personal Data (Privacy) Ordinance.

天一環球資產管理有限公司及其子公司可就此風險評估測驗所收集的資料根據個人資料(私隱)條例所訂的政策指引用於推廣

Should there be any discrepancy between the English and Chinese version, the English version shall prevail.

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如英文與中文版本有任何差異,以英文版本為準

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或其他用途。

Customer Signature and Declaration

客戶簽名及聲明

- ☐ We warrant that the information we provide in this Investment Risk Profiling Questionnaire is true and correct, and I confirm that I agree to your assessment of my investor profile. In the event of a re-assessment of the investor profile of joint accounts, we fully understand that this assessment is not exhaustive of all issues we should consider before making an investment. (Note: If there are any discrepancies in this form, please immediately contact Relationship Manager.)

本人保證上述填報的資料全部正確無訛,及本人確認同意本投資風險評估中本人所屬的投資者類型。本人明白此評估未覆蓋本人在投資前應考慮的所有事項。(注意:如此問卷中存在任何差異,請立即與客戶經理聯絡。)

Receipt of copy

副本收據

- ☐ We acknowledge the receipt of a copy of the Investment Risk Profiling Questionnaire.

我們確認已收妥此投資風險評估之副本。



Signature(s) of Client(s)
客戶簽署

Date
日期